The Bull, Bear, & Planets Report

August 20, 2026

Welcome to the August 20th issue of *The Bull, Bear, & Planets Report*.

Gold and the Month of September

Data from the past 30 years says that Gold prices move up from late July into early September. Then there is a pullback. Then a rally into early-October, a pullback into November, and then a *strong* rally into year end. The following chart shows what could happen over the remainder of 2026 if this 30-year general pattern repeats. In a recent issue of this Report, I profiled several Gold mining stocks for you. If you own one or more of these, you are probably well pleased right now.

Gold Possible Price Pattern

Now let's Gold with some planetary movements.

Gold futures

Gold futures pricing moves in 58.65-day cycles (Mercury axial spin period). The end of the most recent cycle in late July/early August marked the start of a determined move higher.

From the pivot point in late June, application of Bayer's Rule #10 points to this same early August time period.

From the pivot point on July 6, application of Bayer's Rule #10 points to August 19 (here and now). And what happened today? The U.S. Treasury market intervened to announce it will be buying back some longer dated Bond issues rather than relying on "Mr. Market" to keep yields down at the long end of the yield curve. Prior to this intervention, Mr. Market was growing reticent to buy longer dated debt. As a result, long dated bond prices were fading and interest rates were rising. Not exactly a good recipe for politicians heading into the mid-term elections. Today's Treasury announcement was a shot across the bow of the bond short sellers who immediately ran for cover. How did Gold respond? Gold loves it when interest rates do not keep rising. Gold surged over $100/oz.

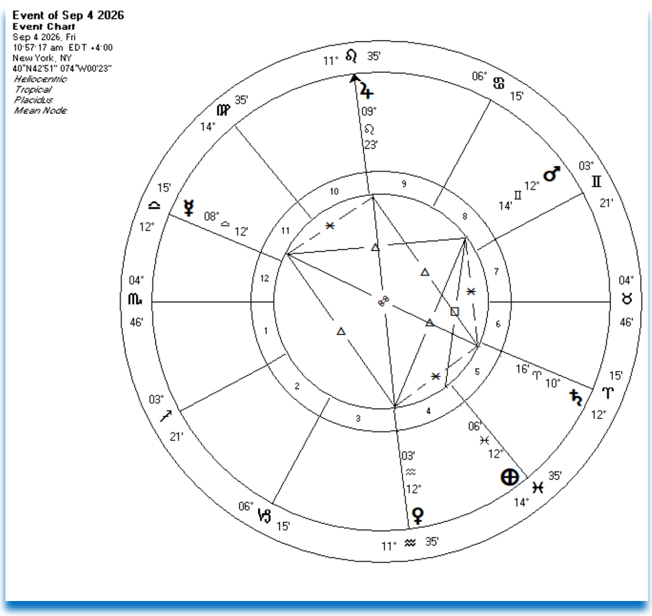
From the January 29 price peak on Gold (heliocentric Venus was at 323 degrees) projections of 4th harmonic (80.75-degree amounts) Venus intervals land at August 18 which aligns with Bayer's Rule #10.

From the pivot point on July 6, application of Bayer's Rule #11 points to **early September**. This is also the midpoint of the 58.65-day cycle.

What I have not shown here is a Gold chart with planetary latitude. Early September will have Venus at the same latitude it was at in late 1974 when Gold futures were launched. This is what

Gann would have called a parallel event. At the 1974 futures launch date, Mercury was -6.50 degrees latitude. Late August will have Mercury at +6.50 degrees latitude. This is what Gann would have called a contra-parallel event.

What could possibly trigger an early September move in Gold? The answer rests with the Torque Index. Recall from the *2026 Financial Astrology Almanac* that Italian astronomer Nicola Scafetta developed a simple index that can be used to describe the gravitational toque being directed at the Sun. This torque force influences solar emissions which in turn affect things here on Earth including weather patterns and human emotional behaviour.



Sept 4 heliocentric planetary positions

Starting on **September 4**, Mercury-Venus-Mars will form a trine pattern. This gives a Torque Index reading of **1.50**. Mercury is 60 degrees to Jupiter and Venus is 60 degrees to Saturn. These positions add **1.0** to the Torque Index. Venus is 120 degrees to Mercury and Saturn is 120 degrees to Jupiter. These positions add a further **1.0** to the Index. Saturn is opposite Mercury and Venus is opposite Jupiter. These positions add **2.0** to the Index. The Index sum total is **5.50** – which is a seriously elevated level.

In the broader context of the markets, this planetary pattern in early September stands to affect human emotion. There could well be a whole series of reactions that take place across markets.

If this early September planetary pattern causes a pullback in Gold, use the opportunity to your advantage.

The US Dollar and September

U.S. Dollar Index

U.S. debt outstanding is now pressing towards $40 Trillion. Annual interest payments on the debt are now at $1 Trillion. The doomsday crowd are recoiling in horror at these numbers.

The other way of looking at it is to realize that the U.S. is the dominant economy in the world, the dominant military force in the world, and the U.S. Dollar is the global reserve currency. All of this responsibility entails a large debt amount (and large deficits). The doomsday crowd is pointing to the debt to GDP ratio which is sitting at 122%. If this number sounds scary – it is really not. Here is Canada we are at a debt to GDP ratio of 110%.

The U.S. Dollar has been falling lately as market players realize that the odds of a rate hike are fading. The recent decline is a Fibonacci 61.8% fade of the Dollar's gains from May through late July. If the Dollar Index gets to 98.30, that will be a 78.6% decline and a likely trend turning point. From the mid-June pivot point, a Bayer's Rule 11-A projection takes one to **late August**. A Rule 10-A projection from the late July pivot takes one to **late August.**

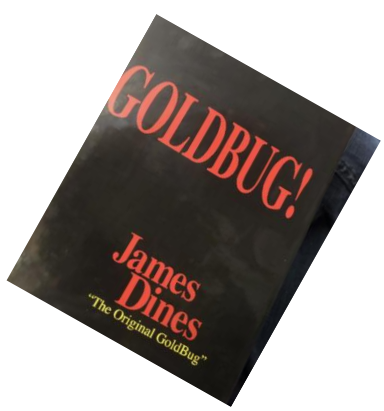
Bayer's Rule projections are suggesting some kind of a price reaction on the U.S. Dollar at the same time as the early September 5-planet pattern appears.

30 Year Bonds, the Treasury Dep't, and Late August

The 30-Year Bond has been under pressure since late February when Israel and the U.S. attacked Iran. As the Bond prices have slipped, yields have risen.

The 30 Year Bond futures function according to 3 cycles: 58.65-days, 88-days, and Look closely at the above chart and you will notice that the various cycle endpoints and midpoints align to pivot points. Late August will see the endpoint of the current 58.65-day cycle and the midpoint of the current 88-day cycle. A Bayer's Rule 11-A projection from the late June pivot point aligns perfectly to late August.

Gold and the U.S. Dollar are pointing to an early September reaction of some sort. The 30-Year Bonds are signalling a late a late August reaction of some sort. Will the Bond vigilantes defy the Treasury Dept's efforts to manage long Bond yields?



What Might Japan Do?

Keep an eye on Japan. Consider these facts:

Japan's debt to GDP ratio is around 230% - the highest of any developed nation in the world.

The good news is, much of this debt is held by Japanese citizens, so Japan answers to *no* foreign creditors. But – Japan still must pay interest on the debt. These payments consume around 10% of government tax revenues.

The median age in Japan is 50 years and the birth rate is at 1.2. The population is aging away.

No surprise then to see the Yen at historically weak levels (40-year lows). Over the past several months there have been two intervention efforts to prop up the Yen. This is a critical issue for Japan as a weak currency impacts the country's ability to import energy and other raw materials. After the first of these interventions, the Yen crept back down to its historical low; the currency vigilantes were in charge. The most recent July 20 intervention is now in danger of failing as well.

Here is the question: would Japan raise money for another intervention by going rogue and taking unilateral action to dump a big chunk of its US debt (estimated at $1 trillion) and also to dump a bunch of its US equity holdings (estimated at $1.3 Trillion)?

The answer to this question – let's hope that Japan does *NOT* take any such unilateral action…

However, Japanese leadership is in a difficult spot with its weak currency. If Japan were to take decisive action, the currency short sellers would be given a rude awakening and a severe spanking. They might then stay away from short selling the Yen.

Let's take a look at the Yen through the lens of planetary movements.

Yen futures started trading May 16, 1972 along with futures on the British Pound and Canadian Dollar. At that time, Mercury was at nearly 7-degrees latitude (almost at its maximum). On **September 1, 2026** Mercury will pass this natal latitude level. This is what Gann would have called a parallel event.

The Yen follows a 58.65-day cycle and an 88-day cycle. **Early September** will see these current cycles end and start anew.

A Bayer's Rule 10-A projection from the July 23 pivot lands in **early September.**

Yen cycles

Gold and the U.S. Dollar are pointing to an early September reaction of some sort. The 30-Year Bonds are signalling a late a late August reaction of some sort. The Yen is going to have some sort of a price reaction in early September.

WTI Crude and September

Data from the past 30 years suggests that Oil prices peak in early October. This year might be different given the geopolitics at play. A look at Oil prices through the lens of planetary movements suggests that there is a connection to the September timeframe discussed with respect to Gold, the U.S. Dollar, 30-Year Bonds, and the Yen.

WTI Oil follows a pair of off-set 58.65-day cycles (Mercury axial spin) plus it follows an 88-day cycle (Mercury orbital period). WTI Oil is all about Mercury…

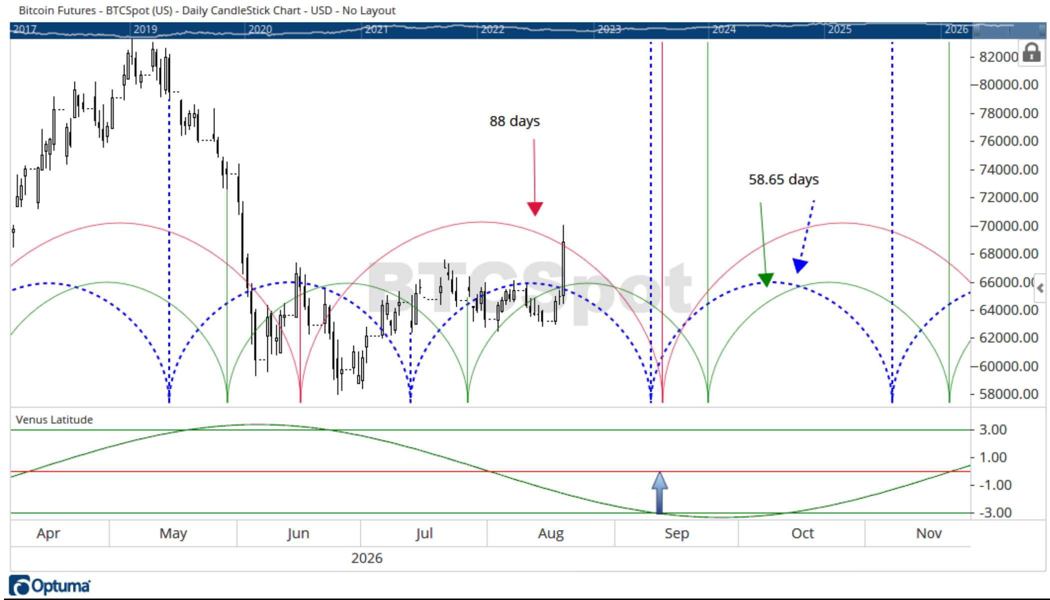
WTI Crude Cycles

When the WTI futures contract was launched in March 1983, Mercury was at -2.50 degrees latitude. The above chart has been fitted with a plot of Mercury latitude. Blue horizontal lines on the plot illustrate the parallel and contra-parallel events. Come **early September**, Mercury will be passing contra-parallel to its 1983 natal latitude level.

- A Bayer's Rule 11-A projection from the early July lows takes one to **early September.**
- A Bayer's Rule 10-A projection from July 23 takes one to **early September.**
- The current 88-day cycle will end in **early September**.
- On April 7, 20206 Oil hit an intra-day high of $117. Venus at that date was at 70 degrees on the zodiac wheel. Projections forward of 2nd harmonic amounts (35 degrees) brings September 6 into focus.

Gold and the U.S. Dollar are pointing to an early September reaction of some sort. The 30-Year Bonds are signalling a late a late August reaction of some sort. The Yen is going to have some sort of a price reaction in early September. And now we see that Oil is poised for a price reaction in this same timeframe.

BitCoin and Early September



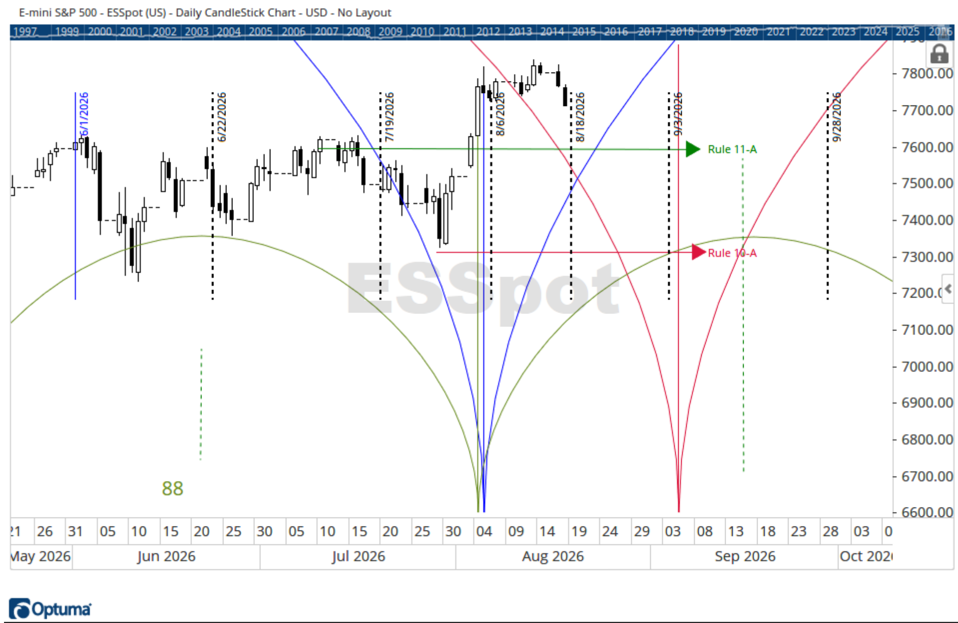
Bitcoin futures

BitCoin follows an 88-day cycle as well as a pair of offset 58.65-day cycles. The current 88-day cycle and one of the 58.65-day cycles will end in early September.

I use a first trade date of May 22, 2010 for BitCoin. At that date, curiously enough Venus was at 3.00 degrees latitude (near its maximum) and Mercury was at 6.00 degrees (also near its maximum). Early September will see Venus at a contra-parallel setup to its 2010 natal latitude.

Gold, the U.S. Dollar, 30-Year Bonds, Yen , and Oil all poised for some kind of a price reaction in late August/early September. Now we can add BitCoin to that list.

S&P 500 and September



S&P 500

The S&P 500 follows three cycles: 88-days, 225-days (Venus orbital period), and 243-days (Venus axial spin time).

- Early September will mark the end of a 225-day cycle.
- A Bayer's Rule 10-A projection from the July 29 pivot point lands in **early September.**
- A Bayer's Rule 11-A projection from the July 10 pivot takes one to **early September**.
- At the June 2 pivot point, Mercury was at 155 degrees in the heliocentric zodiac. Projecting 2nd harmonic amounts (77.5 degrees) forward reveals that one of these intervals lands at **September 3.**
- At June 2, Venus was at 159 degrees. Projecting 2nd harmonic amounts forward reveals that one of these intervals will land at **September 8.**

Gold, Oil, Japanese Yen, 30 Year Bonds, US Dollar, BitCoin, S&P 500, the Torque Index – all have something in common and that is "late August-early September".

Keep your eyes on this period of time. I am not sure what might happen. It could be something wildly optimistic. It could be something scary. Time will tell.

The Metal Most Do Not Know About

I will leave you with a brief introduction to a critical metal that most people do not know about – Element #74 on the Periodic Table - Tungsten.

How many Tungsten mines are operating in the U.S.? Answer – zero! China controls the global Tungsten market.

As the world starts to bolster military spending, Tungsten is needed:

- to make small "weight pins" that help to balance the flight trajectory of missiles
- to make bunker-busting bombs
- to make armor-piercing shells
- to make fuel nozzles on rocket engines (ie the Space-X kind of engines…)
- to make "weight" components to balance rotor blades on helicopters and drones

Enter Almonty Industries (N:ALM). First trade date for ALM was September 28, 2011 in Toronto. Fast forward to here and now, an Almonty has re-oriented itself. It has voluntarily delisted from Toronto and also from the Australian market. This created selling pressure as shareholders in those jurisdictions sold their shares. Almonty is now listed only on Nasdaq.

- At its 2011 listing date, Mercury was at 5.00 degrees latitude and Venus was at 2.00 degrees. The following chart has been fitted with a plot of Mercury latitude. The horizontal lines on the plot denote +/- 5.00 degrees latitude. The blue arrows on the price chart point to events of Mercury passing +/- 5.00 degrees latitude.
- At the April 17, 2026 price high in April, Venus was at 86 degrees on the heliocentric zodiac. Projecting 2nd harmonic intervals forward shows that one of these intervals lands in late August just when Venus is passing contra-parallel to its 2011 natal latitude level of Venus.
- At the April 17, 2026 price high in April, Mercury was at 293 degrees on the heliocentric zodiac. Projecting 4th harmonic intervals forward shows that one of these intervals lands in late August just before Mercury records a parallel events to its 2011 natal Mercury latitude.

Almonty's flagship project (Sangdong Mine) is located in South Korea. This mine site is now ramping up to full production estimated to be 640,000 tonnes per year. The average grade of ore at this mine is reportedly around 0.35%. Almonty stands to make over $200 million per year from selling its Sangdong Mine Tungsten concentrate to a refiner whom it has a long-term contract with. Almonty also has projects in Portugal and western Spain.

ALM has options that trade on a monthly basis. Right now, there is some decent premium on the $15 and $12 Put options. I will be taking a serious look at these next week.

Space-X and the Planets

Back in June when Space-X made its IPO, I promised you I would track the progress of the stock using planetary movements. Progress so far reminds us that without doubt heliocentric planetary movements are an investors best friend.

To start, I used Bayer's Rules 10-A and 11-A to project into the future using as a start point the price extreme recorded just after the IPO. Late July was one projected timeframe. And shortly thereafter, SPCX made a swing low. The next projected date was mid-August and SPCX now seems to be making some kind of a swing top.

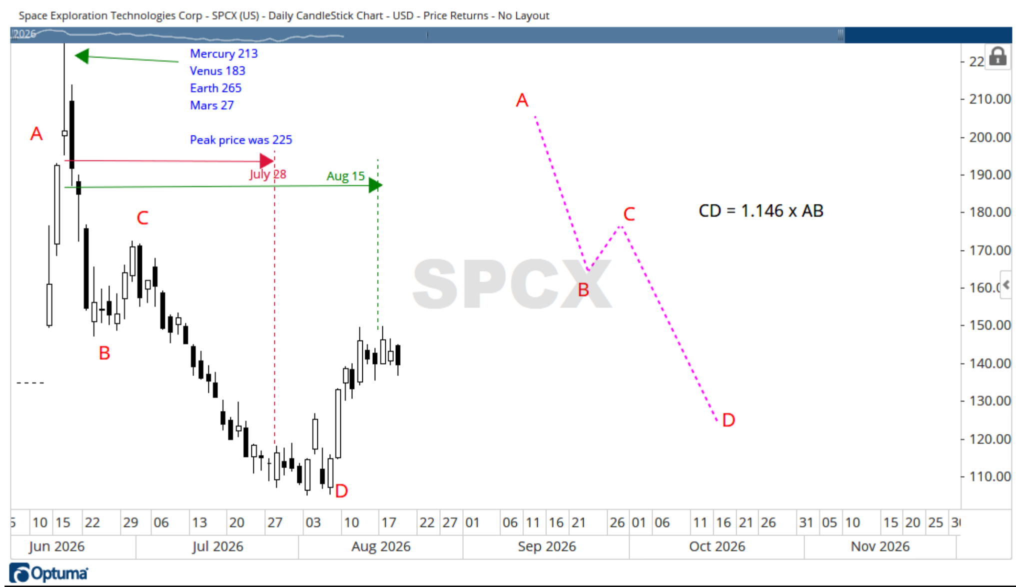
At the post-IPO peak date $225 per share), Mars was at 27 degrees on the heliocentric zodiac wheel. Projecting Mars forward by 27 degrees takes one to **August 4** – just when SPCX made its low.

At the post-IPO peak date, Venus was at 183 degrees. Projecting forward by a 2nd harmonic takes one to **August 11.**

At the post-IPO peak date, Mercury was at 213 heliocentric degrees. Projecting forward by this degree amount brings **August 12** into focus. Projecting forward by 4th harmonics brings August 21 into view.

At the post-IPO peak date, Earth was at 265 degrees. Projecting forward by 4th harmonic amounts brings one to **August 24**.

In terms of esoteric math, SPCX can also be seen aligning to Fibonacci math as the following chart shows.



Space-X

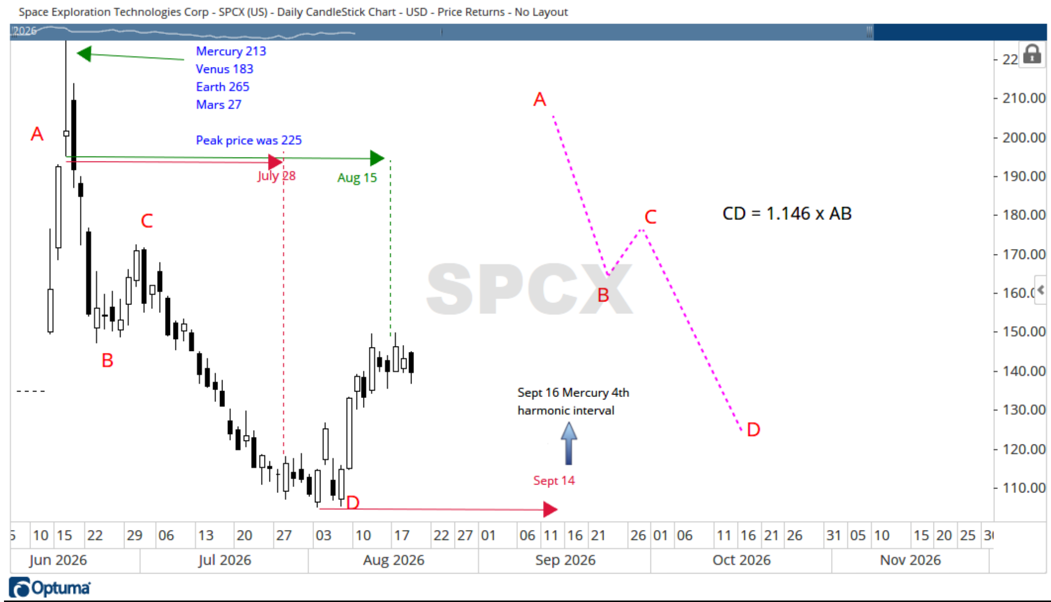
The amount CD is a 1.146 extension of AB. The Fibonacci number comes from:

$$((1/\sqrt{1.618}))^6 = 0.146$$

This is a highly *unusual* Fibonacci retracement number. Then again, there is nothing "usual" about Space-X.

From point C to here and now, SPCX has retraced 61.8% of the C-D decline.

Here and now (Aug 20) SPCX sees another 390 million shares unlock and become eligible for sale into the market.



Space-X

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